



Announcement Summary

Entity name

GENESIS MINERALS LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday October 26, 2023

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
GMD	ORDINARY FULLY PAID	28,279,319	26/10/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

GENESIS MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

72124772041

1.3 ASX issuer code

GMD

1.4 The announcement is

New announcement

1.5 Date of this announcement

26/10/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
16-Oct-2023 09:45	New - Proposed issue of securities - GMD	<input type="text" value="A placement or other type of issue"/>

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

This issue represents the scrip consideration for acceptances under GMD's bid for Dacian Gold Limited (DCN) shares under the Bidder's Statement dated 16 October 2023 (as varied and supplemented from time to time) for the period from 16 October 2023 to 20 October 2023. Future issues will take place as payment of scrip consideration for any further acceptances under the bid.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

GMD : ORDINARY FULLY PAID

Issue date

26/10/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

28,279,319

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issue of scrip consideration under the unconditional bid for Dacian shares, pursuant to which each DCN shareholder who accepts is entitled to be issued 0.1685 GMD shares for every one (1) DCN share.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.248000

Any other information the entity wishes to provide about the +securities to be quoted

Dacian shareholders who accept Genesis' offer are entitled to receive 0.1685 GMD shares for each Dacian share held. The implied value of GMD shares of \$0.248 per share is based on the last closing share price of GMD shares on 25 October 2023, being the last trading day before the release of this Appendix 2A.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
GMD : ORDINARY FULLY PAID	1,066,104,817

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GMDAZ : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	38,615,766
GMDAAB : OPTION EXPIRING 17-DEC-2023 EX \$1.00	1,499,628
GMDAAD : RETENTION RIGHTS	6,880,000